



Gift of Securities Donation Form

Please accept the following authorization to transfer Securities to the Pacific Public Health Foundation.

Date: _____

This form authorizes the transfer of the following securities currently owned by me/us from my/our account #Click or tap here to enter text. to the account for the **Pacific Public Health Foundation** held with Aviso Wealth.

Please select one account option:

#527-548A-1 (Cash CAD) or # 527-548B-1 (Cash USD)

Number and type of securities: _____

Name of company: _____

Name of exchange: _____

Name of advisor: _____

Name of advisor's company: _____

Advisor's telephone #: _____

Transfer restrictions: (if any) _____

I/we agree to the above gift of securities being offered for sale by the Pacific Public Health Foundation as soon as the transfer is complete, with the net sales proceeds being credited to the Foundation.

(Donor's name)

(Donor's name)

(Donor's signature)

(Donor's signature)

Please email/mail a copy of this form to your investment advisor, the Foundation, and Aviso Wealth:

Pacific Public Health Foundation, 655 West 12th Ave, Vancouver, BC V5Z 4R4

Attn: Matthew Wright, Director of Operations

Phone: 778.838.6936 Email: matthew.wright@pphf.ca

Aviso Wealth, 700 – 1111 West Georgia St, Vancouver, BC V6E 4T6

Attn: Camille Li, Relationship Manager

Phone: 604.742.2918 Email: cli@aviso.ca

Thank you for your support!



Gift of Securities Donation Form

Instructions for donating a gift of Securities to the Pacific Public Health Foundation.

Thank you for your interest in donating a gift of securities to the Pacific Public Health Foundation (CRA Charitable Registration No. 861277309RR0001).

Your donation of publicly listed securities (stocks, bonds, mutual funds) to the Pacific Public Health Foundation will enable us to work towards improving the health of all British Columbians.

By donating these securities directly to the Pacific Public Health Foundation you will eliminate your capital gains tax on the investment, maximizing your support while providing you with additional tax benefits.

Donating publicly listed securities is simple, please follow these steps:

1. Please complete the 'Gift of Securities Donation Form' attached with your broker.
2. Please request that your investment advisor send the form and the securities to our investment advisor at Aviso Wealth including the following information:

For account of:	Pacific Public Health Foundation	
Account Number:	527-548A-1 (Cash CAD)	CUID: CRED
	or	FINS: T088
	527-548B-1 (Cash USD)	DTC: 5083
Contact:	Camille Li	
Phone:	604.742.2918	
Email:	cli@aviso.ca	

3. Upon acceptance of the transferred securities to the Foundation's account (this may take up to two days for shares, or a few weeks in the case of mutual funds), Aviso Wealth will advise the Foundation of the closing value of the securities.
4. Pacific Public Health Foundation will issue you/the donor with an official tax receipt per CRA guidelines for the closing market price on the date that the securities were received in our Aviso Wealth account.

Thank you once again for your donation and being a public health champion.

Should you have any questions or concerns, please contact:

Matthew Wright
Director of Operations
778.838.6936
matthew.wright@pphf.ca

**Together we are building a community that is having
an immediate and long-term impact on the health of people in British Columbia**